

Finding an Unregistered Security Using an ISSN Number

Scenario: Find an investment grade private placement for US companies under rule 144A.

Solution: Utilize the **Exempt Offerings** database in the Intelligize platform to find a specific document using an ISSN Number.

Let's start by getting familiar with the Exempt Offerings application.

Intelligize Exempt Offerings

- Our Exempt Offerings database contains over 8,000 offering memos and international prospectuses for unregistered offerings under Rule 144A and Regulation S.
- We have extracted information from each of these documents, so that you can search by company, security type, exemption used, and many other filters.
- All of our documents are fully text searchable.

Step 1 on Next page

Step 1:

For our search, we will want to add search criteria in the search filters section. Start by clicking on the blue arrow in the Incorporated In: search box and select United States under Regions. Check the box at the top of the list to select all the states.

The screenshot shows the Intelligize search interface. On the left is a sidebar with various filters: Exempt Offerings, Date, Company, Industry, Incorporated In (highlighted with a blue arrow), Exemption, Security Type, Currency, Amount Issued, and Issue Price. The main area displays the 'Incorporated In' filter menu. Under 'Regions', 'United States' is selected and highlighted with a red box. A list of 30 US states is shown, all with checked boxes, and a red arrow points to the top checkbox. The 'Filters' section shows 'United States' with a close icon. At the bottom of the menu are 'Help', 'OK' (highlighted with a red box), and 'Clear' buttons.

Step 2:

Now go to the Exemption search box and check the box for Rule 144A and click OK.

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a LexisNexis® company

Exempt Offerings

Save Search Add Alert Clear Filters

Date:

Company:

Industry:

Incorporated In:
United States *

Exemption:

Security Type:

Currency:

Amount Issued: to

Issue: to

Exempt Offerings

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Exemption

<input type="checkbox"/>	None / Unknown	Documents that do not have a tagged exemption
<input type="checkbox"/>	Regulation S	Exemption for foreign offerings
<input checked="" type="checkbox"/>	Rule 144A	Exemption for private placements

Help OK Clear

Step 3:

Go to the Credit Grade search box and choose Investment Grade. As outlined in purple below, the search box now includes the search criteria for Incorporated In, Exemption and Credit Grade. When you click the Search button, the list of results appears. You can change the display settings located at the top of the results. Click the View button to see the complete offering document.

The screenshot displays the Intelligize search interface. On the left, a sidebar contains search filters. A purple box highlights the 'Incorporated In' (United States), 'Exemption' (Rule 144A), and 'Credit Grade' (Investment Grade) filters. The main search area shows a 'Search' button and a 'Docs: 365' indicator. Below the search bar, there are options to 'Save Search', 'Add Alert', and 'Clear Filters'. The 'Display' settings at the top of the results list are also highlighted with a red box, showing 'Offering Info', 'Parties & Roles', and 'Company Info' selected. The search results list includes three entries, each with a 'View' button highlighted in red. The first entry is for 'E.A.T. CAPITAL CORPORATION', the second for 'SIRIUS XM RADIO INC.', and the third for 'KFC HOLDING CO.'. Each entry provides detailed information under 'Offering Info', 'Parties & Roles', and 'Company Info'.

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Exempt Offerings Search

Save Search Add Alert Clear Filters

Keywords:

Date:

Company:

Industry:

Incorporated In:
United States *

Exemption:
Rule 144A *

Security Type:

Currency:

Amount Issued: to

Issue Price: to

Coupon: to

Seniority:

Credit Grade:
Investment Grade *

Docs: 365

Print Download Email Save to Workspace Excel List

Display: Snippets Offering Info Parties & Roles Company Info Settings

Filters: Incorporated In: United States Exemption: Rule 144A Credit Grade: Investment Grade

Company

1 View E.A.T. CAPITAL CORPORATION

Offering Info
Security Type: Notes
Currency: USD
Amount Issued: 16B
Issue Price: 100.00%
Coupon: 4.54%
Seniority: Senior
Credit Grade: Investment Grade
Governing Law: United States
Covenants: Change of Control • Consolidation Event • Default Event • Insolvency • Limit o
Exchange: Not Listed
ISIN: US05526DAY13 • US05526DBC83 • US05226DAU90 • US05526DBE40 • US055

Parties & Roles
Underwriter: Mizuho • RBS • Santander • SMBC Nikko Securities Inc. • SOCIETE GENERALE
Lynch, Pierce, Fenner & Smith Incorporated
Law Firm: Cravath Swaine & Moore LLP
Accountant: KPMG • PricewaterhouseCoopers
Guarantor: British American Tobacco

Company Info
Industry: Personal & Household Goods

2 View SIRIUS XM RADIO INC.

Offering Info
Security Type: Notes
Currency: USD
Amount Issued: 750M
Issue Price: 100.00%
Coupon: 3.88%
Seniority: Senior
Credit Grade: Investment Grade
Governing Law: United States
Covenants: Change of Control • Default Event • Defeasance Clause • Force Majeure • Inso
Exchange: Not Listed
ISIN: US82967NAY40 • USU82764AL28

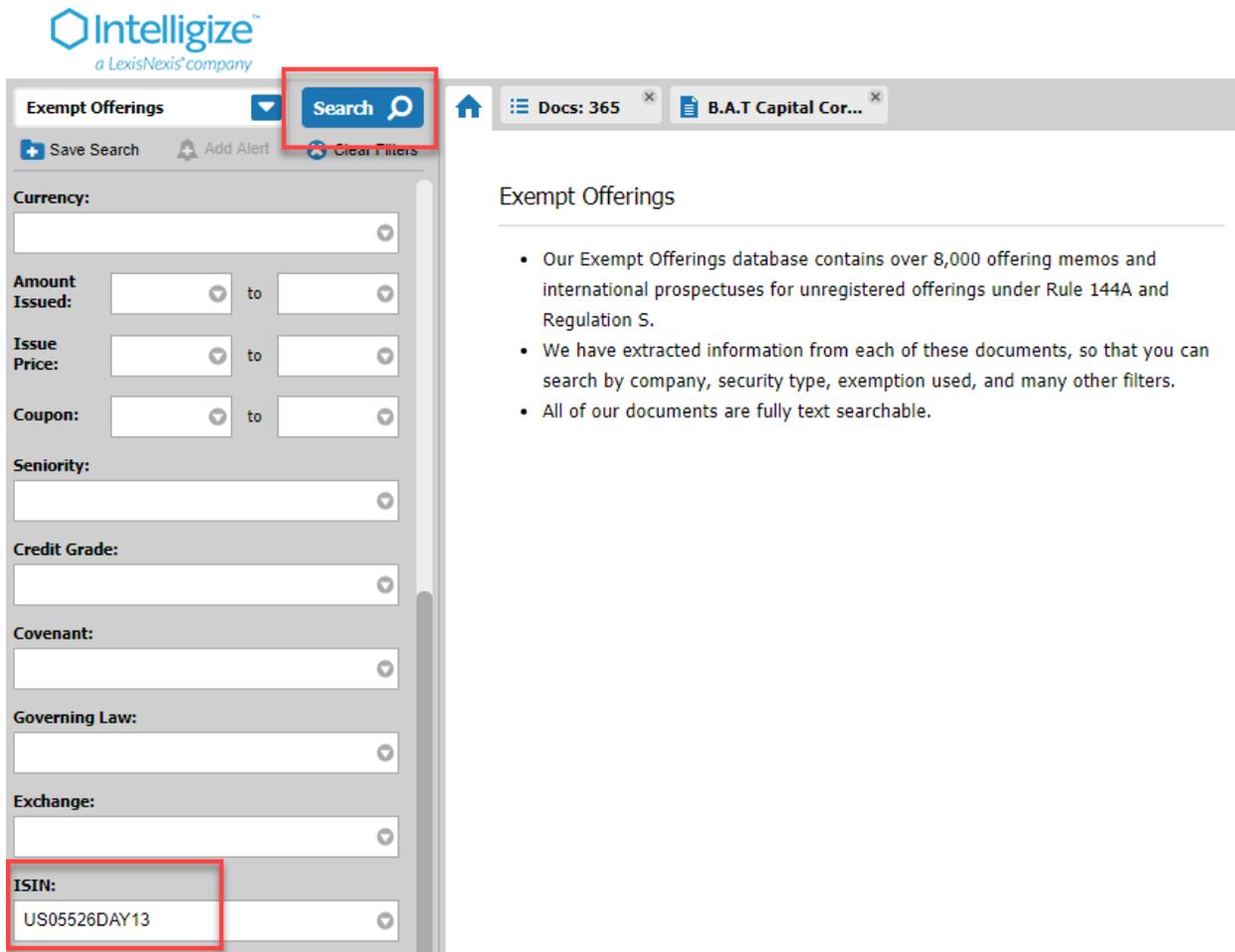
Company Info
Industry: Media

3 View KFC HOLDING CO.

Offering Info
Security Type: Notes
Currency: USD

Alternate method:

If you have the ISSN already, you can search on the home page of Exempt Offerings for the ISSN in that filter field. Enter the ISSN and click search. You will get the result for your specific ISSN and can view the details of the offering.



The screenshot shows the Intelligize Exempt Offerings search interface. The 'Search' button is highlighted with a red box. The 'ISIN' filter field is also highlighted with a red box and contains the value 'US05526DAY13'. The search results show a list of documents under the heading 'Exempt Offerings'.

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Exempt Offerings

Docs: 365 × B.A.T Capital Cor... ×

Save Search Add Alert Clear Filters

Currency:

Amount Issued: [] to []

Issue Price: [] to []

Coupon: [] to []

Seniority:

Credit Grade:

Covenant:

Governing Law:

Exchange:

ISIN:
US05526DAY13

Exempt Offerings

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