

Mitigate Risk & Deliver Value To Clients

Your Challenge

In recent years, regulatory developments have radically altered the compliance environment resulting in increased staffing levels and costs for public corporations.

Increased scrutiny of executive compensation, rising shareholder activism and cybercrime demand ongoing adjustments to disclosure strategy and language. At the same time, the SEC continues to encourage registrants to demystify disclosures and make them more meaningful.

The imperative to optimize clients' disclosure strategy and improve efficiency in searching and drafting has never been greater.

Our Solution

The joining of Intelligize™ and Lexis® Securities Mosaic® unifies best-in-class content, exclusive news collections, regulatory insights, and powerful analytical tools to create the industry's leading solution for compliance and transactional professionals. Harnessing the power of our connected platforms and our industry experts ensures you can help your clients stay compliant, build stronger deals and agreements, and deliver value to your clients and prospects.

What We Offer

- SEC Filings
- Analysis and Trends
- Comment Letters
- Benchmarking
- News and Blogs
- Agreements and Other Exhibits
- Regulatory Content
- Mergers and Acquisitions
- Registered Offerings
- Firm Memos
- Corporate Governance
- International Filings
- No-Action Letters
- Business Development
- Investigations
- Form D Exempt Offerings
- Exempt Offerings
- Investment Advisor Registrations
- Expert Research Support

Why Us



Be confident in your compliance research

We know you can search for regulatory and disclosure materials in lots of places. But did you know that we provide the most comprehensive collection of SEC and international filings, material agreements and exhibits, plus regulatory material from more than 50 agencies – coupled with advanced search functionality? Our solution helps you go way beyond traditional searching, giving you easy access to millions of relevant documents that are updated in real time. So you can pinpoint the most pertinent results with greater speed and accuracy, and reduce the risk of missing key compliance data for your clients.



Accelerate your analysis

Making wise decisions about disclosure and compliance strategy requires clarity. Our powerful analysis and visualization tools – built on proprietary technology – deliver deep insights that help you understand what's happening in your client's industry. They enable you to clearly identify market standards, benchmark peer disclosures and agreements, track SEC correspondence and trends, and much more. The best part? You'll analyze data more efficiently. Make better decisions, faster. And spend less time managing risk.



Keep pace with industry changes

No one likes to be the last to know. And with our extensive collection of robust news and current awareness tools – you won't be. In fact, you'll be among the first to know about changes impacting the fast-changing regulatory environment. Get daily securities news delivered right to your inbox. Set up alerts that provide the compliance and regulatory information you need, when you want it. And stay informed of the latest federal rulemaking releases with our exclusive Trackers for Dodd-Frank and ACA. So you can gain the insight needed to act with confidence.



Trust our experts

When it comes to data research and analysis, sometimes you may need a helping hand. Don't worry, you'll be in great hands with our team of subject matter experts who can assist with your most complex search requirements. After all, they're the ones who normalized the data for more consistent searching, and produced the deal and filing summaries. As the industry's most trusted compliance and transactional professionals – with more than 150 years of combined experience – they can provide you with unparalleled expertise to better inform strategy decisions.

[Contact Us To Learn More](#)

www.intelligize.com

info@intelligize.com

888-925-8627