

# Mitigate Risk & Strengthen Business Strategy

## Periodic Reporting Preparation

### Finding precedents & market standard language

Quickly find relevant precedents and SEC responses

Spend less time searching and more time devising the optimum disclosure strategy

Mitigate risk with optimal disclosure language

Incorporate a global perspective around compliance precedents

Identify specific clause language to support key contracts and agreements drafting

-----  
*Connected content across SEC filings and exhibits, comment letters and interpretations*

*Intuitive user interface to limit searches by peer group, market cap, industry, etc.*

*"What's Market" calculated by frequency of clauses that meet specified criteria*

*Precedents and market standards from international filings*

*Research support from subject matter experts*

### Following comment letter discussions

Optimize disclosures in response to evolving regulatory positions

Track individual Comment Letter threads with subsequent responses in the chain

Look across multiple companies and see how they have answered a specific question

Perform trends analysis

-----  
*Comment letters and responses between issuers and SEC examiners*

*Normalized content for search across comment letters by topic and individual SEC examiners to analyze topics that they tend to raise*

*View graphical analysis around trends associated with comment letter correspondences*

### Risk factor & MD&A disclosures

Access new insights into the filings of peers for Risk Factors, MD&A and Notes to Financials

Reduce the effort required to analyze specific disclosures

Mitigate the risk of regulatory scrutiny and potential litigation

-----  
*Ranking of risk factors disclosed by companies*

*Risk factors categorized into 455 subjects*

*MD&A disclosures and Notes to Financials broken down into industry practice sub-sections*

*Searches at the subject and sub-section level with a wide range of filters*

**Harness the power of Intelligize™ and Lexis® Securities Mosaic®, combined with our industry experts to ensure you stay compliant, build stronger deals and agreements, and deliver value to your shareholders.**

## Compliance Research

### Growing maze of SEC rules & regulations

Stay on top of regulatory changes and interpretive guidance from the SEC

Leverage insights from the top global law and accounting firms

Mitigate the risk of SEC Comment Letters

Expansive coverage of regulatory organizations

Track the latest rulemaking initiatives

-----  
*Intelligize captures and categorizes interpretive guidance, SEC Comment Letters, No-Action Letters, and firm memos/articles*

*Intuitive interface for searching across statutes, rules, regulations, etc.*

*Securities Mosaic broadens your coverage to more than 53 different regulatory bodies*

*Alerting to track when new SEC releases or firm memos/articles are published*

*Securities Mosaic Dodd-Frank and ACA trackers position you to react to the most recent rule changes*

### Responding to external events

Quickly identify trending disclosures and material agreements from peers

React with the right language in your own public disclosures in response to external events (e.g. Brexit)

Maintain awareness of relevant news reports, blogs and publications

-----  
*Breadth of content across SEC filings, material agreements and exhibits, Comment Letters, SEC guidance and firm memos delivers a rich source of insights*

*Break down and categorization of disclosures enables search by topics*

*Securities Mosaic News & Blogs provides access to critical capital markets intelligence*

### Keeping up with developments at competitors

Automate the task of tracking relevant disclosures from peers

Reduce research time and ensure you're always on top of the latest developments

Uncover intelligence on customers, employee matters, M&A, insider information, etc.

Incorporate international filings for a global perspective

-----  
*Universal topic searching for a group of companies across multiple form types*

*Redlining tool to compare current and historical disclosures*

*Alerts based on topics, transaction types, keywords, etc. automatically bring attention to relevant disclosures from companies of interest*

*Securities Mosaic international filings allow you to maintain a global view of business and compliance matters*

## Professionals We Serve

C-Suite  
 Chief Accountant / Controller  
 Chief Compliance Officer  
 Corporate Secretary  
 Filings Manager  
 General Counsel  
 Investor Relations  
 Research Professional

## Benchmarking & Peer Analysis

### Disclosure benchmarking & agreement drafting

Effortless comparison of disclosure language between peer companies to identify the market standard

Mitigate risks by adopting language sourced from a wide universe

Analyze peer reporting on specific disclosure topics

Strengthen your competitive position and support contracts and agreements drafting

-----  
*Universal topic searching for peer companies across filings, agreements and exhibits, corporate governance documents, comment letters, etc.*

*Compare tool automatically redlines your language for a specific clause against multiple peer companies*

*Support team comprised of experienced SEC researchers*

## Contact Us To Learn More

[www.intelligize.com](http://www.intelligize.com)

[info@intelligize.com](mailto:info@intelligize.com)

888-925-8627